

To NASDAQ OMX Copenhagen A/S

Totalkredit A/S publishes addendum to prospectus for the offering of mortgage bonds

18 August 2011

Totalkredit A/S publishes an addendum to prospectus for the offering of mortgage bonds in connection with the presentation of the H1 Interim Report 2011.

The addendum is available for download at totalkredit.dk.

Questions may be directed at Hans Henrik Andersen, Managing Director, tel +45 44 55 54 02.

Yours sincerely

Totalkredit A/S

Addendum to prospectus for the offering of mortgage bonds in Totalkredit A/S

In connection with the publication of the H1 Interim Report 2011, an addendum to the prospectus of 28 June 2005 for the offering of mortgage bonds in Totalkredit A/S is published.

Referring to the stock exchange announcement dated 18 August 2011, part III "Information about Totalkredit" of the prospectus has been changed as follows:

In item 3.2 "Selected financial information", the existing text has been deleted and replaced by: "Reference is made to the Annual Reports for 2009 and 2010. Reference is also made to the Q1 Interim Report 2011 and the H1 Interim Report 2011. Interim reports are not audited."

In item 5.2.1 "Information about Totalkredit, Investments", the following has been added: "and to the H1 Interim Report 2011."

In item 13.5.2 "Information about the issuer's assets, liabilities, equity, financial position and results", the following has been added: "and to the H1 Interim Report 2011."

In item 13.7 "Significant changes in the issuer's financial or trading position", reference has also been made to the H1 Interim Report 2011.

Furthermore, the list of documents referred to has been changed as a new item has been added: "H1 Interim Report 2011."

Declaration

We hereby declare that, to the best of our knowledge and belief, the information contained in this addendum to the prospectus is in accordance with the facts and does not omit anything likely to affect the picture which the prospectus is intended to give.

This addendum (including the statement contained herein) is hereby signed on behalf of Totalkredit's Management by special authority from Totalkredit's Board of Directors:

18 August 2011

Troels Bülow-Olsen
Managing Director

Hans Henrik Andersen
Managing Director